



How ValueXPA Leveraged AI Automation to Cut Financial Data Reconciliation & Board Report Preparation Time by 90% for a Leading Middle-East Real Estate Business Services

A Middle-East real estate enterprise, backed by the government, providing end-to-end property development, leasing, and facility management solutions. The business serves investors, developers, and tenants by offering commercial and residential spaces, regulatory support, and value-added services. Its goal: streamline real estate operations while ensuring compliance with local laws and delivering sustainable growth.

The Problem We Solved

The client's finance division was drowning in manual reporting work. Every month, hundreds of diverse transactions—ranging from upfront cash collections for single- and multi-year subscriptions to complex revenue adjustments—needed meticulous tagging to prepare management and board reports.

Copying, pasting, and formatting data in PowerPoint presentations consumed countless hours, leaving little time for analysis or strategic work. Errors were common, accuracy was a constant concern, and scaling this process to keep up with business growth seemed impossible.

What We Did

ValueXPA transformed the client's reporting and reconciliation process using AI automation combined with workflow orchestration and intelligent scripting.

AI-Powered Data Tagging and Classification:

We deployed AI to automatically tag transactions based on due dates, revenue type, and business rules. No more manual labelling—records were consistently categorized, ensuring accuracy and compliance.

Dynamic Data Tables and Visualizations:

AI transformed raw data into live, dynamic Excel tables and charts that updated automatically. Finance leaders could instantly access actionable insights without sifting through spreadsheets.

Automated PowerPoint Report Generation:

AI orchestrated the placement of charts, tables, and visuals into PowerPoint slides with perfect formatting. What once took hours of manual work now happened at the click of a button.

Workflow Orchestration with Human-in-the-Loop Checks:

AI managed the full reporting workflow, automatically flagging exceptions and routing them for quick human verification. This ensured both speed and accuracy while maintaining control over sensitive financial data.

Reconciliation & Month-End Close Automation:

AI automated general ledger and bank reconciliations, streamlined transaction matching, and accelerated month-end close—reducing errors and freeing finance leaders to focus on insights. ValueXPA also provided training and support for a smooth transition.



Efficiency & Speed

Speeds up processes by eliminating repetitive manual work.



Accuracy & Consistency

Reduces errors and ensures consistent, reliable outputs.



Scalability & Flexibility

Adapts easily to growing business needs without extra resources

How We Created an Impact

The results were transformative. Board report preparation time plummeted by 90%, shrinking from more than 62 person-hours to about 5 hours per month. The finance team now had time to focus on high-value analysis and strategic planning instead of repetitive manual tasks. Accuracy skyrocketed, errors were virtually eliminated, and the executive team gained confidence in the reliability of the reports they used to make critical business decisions.

Beyond immediate efficiency gains, the system provided scalability: as transaction volumes grow, the AI-driven workflow handles the increase effortlessly. By harnessing AI automation, ValueXPA turned a cumbersome, error-prone reconciliation and reporting process into a fast, accurate, and strategic reporting engine, empowering the client to navigate complex financial operations with ease and focus on long-term growth.

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